



Kaplan Sleep Solutions - New Patient Form

Patient Information

Mr./Ms./Mrs./Dr. First Name: _____ Last Name: _____ MI: _____
 Home Phone (____) _____ Cell Phone (____) _____ Work Phone (____) _____
 The best time to contact me is: Morning Mid-Day Evening on Home phone Cell phone Work phone
 Email Address _____ Would you like to receive our e-newsletter? Yes No
 Address: _____ City: _____ State: _____ Zip: _____
 Date of Birth (M/D/Y): ___/___/___ Gender: M F Social Security Number (SSN): _____
 Height: Feet ___ Inches ___ Weight (lbs): _____ Marital Status: Married Single Life Partner Minor
 Spouse or Parent/Guardian (if minor) Name: _____
 Emergency Contact: _____ Relationship: _____ Phone _____
 REFERRED BY: _____

Employer Information

Employer: _____ Phone: (____) _____ Fax: (____) _____
 Address: _____ City _____ State: _____ Zip: _____

Health Insurance Information

Patient's Relationship to Primary Insured: Self Spouse Child Other
 Name of Insured (First, MI, Last): _____ Insured DOB (M/D/Y): ___/___/___
 Ins Co.: _____ Ins ID: _____
 Group #: _____ Plan Name: _____
 Business Address _____ City _____ State: _____ Zip _____
 Phone: (____) _____ Fax: (____) _____ Email: _____
Please present your insurance card so we can photocopy it.

Secondary Health Insurance

DO YOU HAVE SECONDARY INSURANCE? YES NO IF **YES**, PLEASE COMPLETE THIS SECTION
 Patient's Relationship to Insured: Self Spouse Child Other
 Name of Insured (First, MI, Last): _____ Insured DOB ___/___/___
 Ins Co.: _____ Ins ID: _____
 Group #: _____ Plan Name: _____
 Business Address _____ City _____ State: _____ Zip _____
 Phone: (____) _____ Fax: (____) _____ Email: _____
Please present your secondary insurance card so we can photocopy it.

Medical Contacts

Dental Sleep Solutions® coordinates treatment with your other medical providers to ensure maximum benefit to you. Where applicable, please list your other medical providers.

PRIMARY CARE DOCTOR: _____ Phone: _____
 ENT: _____ Phone: _____
 SLEEP DOCTOR: _____ Phone: _____
 DENTIST: _____ Phone: _____
 OTHER MD: _____ Phone: _____
 OTHER MD: _____ Phone: _____

I certify this information is true, accurate, and complete to the best of my knowledge. INITIAL: _____ Date: _____



Kaplan Sleep Solutions Patient Questionnaire

EPWORTH SLEEPINESS SCALE

Sitting and Reading _____
 Watching TV _____
 Sitting inactive in public place (theater) _____
 As a car passenger for an hour without a break _____
 Lying down in the afternoon to rest _____
 Sitting and talking to someone _____
 Sitting quietly after lunch without alcohol _____
 In a car while stopped at a traffic light _____

0 = No chance of dozing
 1 = Slight Chance of dozing
 2 = Moderate Chance of dozing
 3 = High Chance of dozing

TOTAL = _____

THORNTON SNORING SCALE

My snoring affects my relationship with my partner _____
 My snoring causes my partner to be irritable or tired _____
 My snoring requires us to sleep in separate rooms _____
 My snoring is loud _____
 My snoring affects people when I am sleeping away from home _____

0 = Never
 1 = 1 night/week
 2 = 2-3 nights/week
 3 = 4+ nights/week

TOTAL = _____

Please list the main reason(s) you are seeking treatment for snoring or sleep apnea:

Do you have other complaints?

- Frequent snoring
- Excessive Daytime Sleepiness (EDS)
- Difficulty falling asleep
- Waking up gasping / choking
- Morning headaches
- Neck or facial pain
- I have been told I stop breathing when I sleep
- Other: _____
- Difficulty maintaining sleep
- Choking while sleeping
- Feeling unrefreshed in the morning
- Memory problems
- Impotence
- Nasal problems, difficulty breathing through nose
- Irritability or mood swings

Subjective Signs and Symptoms

Rate your overall energy level (Low) 1 2 3 4 5 6 7 8 9 10 (Excellent)
 Rate your sleep quality (Low) 1 2 3 4 5 6 7 8 9 10 (Excellent)
 Have you been told you snore? YES / NO / SOMETIMES
 Rate the sound of your snoring (Quiet) 1 2 3 4 5 6 7 8 9 10 (Loud)
 On average, how many times per night do you wake up? _____
 On average, how many hours of sleep do you get per night? _____
 How often do you awaken with headaches? NEVER / RARELY / SOMETIMES / OFTEN / EVERYDAY
 Do you have a bed partner? YES / NO / SOMETIMES Do you sleep in the same room? YES / NO
 How many times per night does your bedtime partner notice you stop breathing?
 SEVERAL TIMES PER NIGHT / ONCE PER NIGHT / SEVERAL TIMES PER WEEK / OCCASIONALLY / SELDOM / NEVER



Kaplan Sleep Solutions Patient Questionnaire

Have you ever had a sleep study? YES NO

If YES, where and when? _____ Date: _____

Have you tried CPAP? YES NO

Are you currently using CPAP? YES NO

If YES, how many nights per week do you wear it? _____ / 7 Nights

When you wear your CPAP, how many hours per night do you wear it? _____ hours per night

If you use or have used CPAP, what are your chief complaints about CPAP?

- | | |
|--|--|
| <input type="checkbox"/> Mask leaks | <input type="checkbox"/> Device causes claustrophobia or panic attacks |
| <input type="checkbox"/> An inability to get the mask to fit properly | <input type="checkbox"/> An unconscious need to remove CPAP at night |
| <input type="checkbox"/> Discomfort from the straps or headgear | <input type="checkbox"/> Caused GI / stomach / intestinal problems |
| <input type="checkbox"/> Decrease sleep quality or interrupted sleep from CPAP device | <input type="checkbox"/> CPAP device irritated my nasal passages |
| <input type="checkbox"/> Noise from the device disrupting sleep and/or bedtime partner's sleep | <input type="checkbox"/> Inability to wear due to nasal problems |
| <input type="checkbox"/> CPAP restricted movement during sleep | <input type="checkbox"/> Causes dry nose or dry mouth |
| <input type="checkbox"/> CPAP seems to be ineffective | <input type="checkbox"/> The device causes irritation due to air leaks |
| <input type="checkbox"/> Device causes teeth or jaw problems | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> A latex allergy | _____ |

Are you currently wearing a dental device? YES NO

Have you previously tried a dental device? YES NO

If YES, was it Over the Counter (OTC)? YES NO

Was it fabricated by a dentist? YES NO If YES, who fabricated it? _____

If applicable, please describe your previous dental device experience:

Have you ever had surgery for snoring or sleep apnea? YES NO

Please list any nose, palatal, throat, tongue, or jaw surgeries you have had.

DATE: _____ SURGEON: _____ SURGERY: _____

DATE: _____ SURGEON: _____ SURGERY: _____

DATE: _____ SURGEON: _____ SURGERY: _____

Please comment about any other therapy attempts (weight loss, gastric bypass, etc.) and how each impacted your snoring and apnea and sleep quality.



Kaplan Sleep Solutions Patient Questionnaire

PRE-MEDICATION – Have you been told you should receive pre-medication before dental procedures? YES NO
If YES, what medication(s) and why do you require it? _____

ALLERGENS -- Please list everything you are allergic to (for example: aspirin, latex, penicillin, etc):

MEDICATIONS – Please list all medications you are currently taking:

MEDICAL HISTORY – Please list all medical diagnoses and surgeries from birth until now (for example: heart attack, high blood pressure, asthma, stroke, hip replacement, HIV, diabetes, etc):

Dental History

| How would you describe your dental health? | EXCELLENT | GOOD | FAIR | POOR |
|---|-----------|------|---|------|
| Have you ever had teeth extracted? | YES | NO | → If YES, please describe _____ | |
| Do you wear removable partials? | YES | NO | | |
| Do you wear full dentures? | YES | NO | | |
| Have you ever worn braces (orthodontics)? | YES | NO | → If YES, date completed: _____ | |
| Does your TMJ (jaw joint) click or pop? | YES | NO | → Do you have pain in this joint? YES NO | |
| Have you had TMJ (jaw joint) surgery? | YES | NO | | |
| Have you ever had gum problems? | YES | NO | → If YES, have you ever had gum surgery? YES NO | |
| Do you have dry mouth? | YES | NO | | |
| Have you ever had an injury to your head, face, neck, or mouth? | | YES | NO | |
| Are you planning to have dental work done in the near future? | | YES | NO | |
| Do you clench or grind your teeth? | | YES | NO | |

If you answered YES to any question above, please briefly describe your answer here:

Family History

Have genetic members of your family had:

Heart Disease? YES NO High Blood Pressure? YES NO Diabetes? YES NO

Have genetic members of your family been diagnosed or treated for a sleep disorder? YES NO

How often do you consume alcohol within 2-3 hours of bedtime? Daily Occasionally Rarely/Never

How often do you take sedatives within 2-3 hours of bedtime? Daily Occasionally Rarely/Never

How often do you consume caffeine within 2-3 hours of bedtime? Daily Occasionally Rarely/Never

Do you smoke? YES NO If YES, how many packs per day? _____

Do you use chewing tobacco? YES NO If YES, how many times per day? _____

PATIENT SIGNATURE

I certify that the information I have completed on these forms is true, accurate, and complete to the best of my knowledge.

Patient or Guardian Signature: _____ Date: _____